



HVAC

2023 Energy Efficiency Rebate Form

ELIGIBILITY AND INSTRUCTIONS FOR COMPLETING THIS FORM *(Please read)*

- ❖ Rebate not to exceed cost of efficiency equipment.
- ❖ Heat pump rebates will be calculated based on cooling capacity.
- ❖ Equipment must be purchased new and installed in 2023 on Polk-Burnett's lines.
- ❖ Rebates are in place through December 31, 2023, or until funds are depleted.
- ❖ Program subject to change or cancellation without advanced notice.
- ❖ Rebates will be issued as a check **6-10 weeks** after approval.
- ❖ Submit the documentation listed below **within 3 months of purchase/installation or January 1, 2024, whichever comes first**. However, members are encouraged to submit as soon as possible to ensure rebate:
 - ✓ This rebate form
 - ✓ A copy of your dated, detailed receipt or invoice for each item purchased showing brand name(s) and model number(s) (**proposals will NOT be accepted**)
 - ✓ Geothermal heat pump invoices need to indicate what type of heat pump system was installed: WHLP (Water-Loop Heat Pump), GWHP (Ground-Water Heat Pump), or GLHP (Ground-Loop Heat Pump)
 - ✓ **AHRI certificate (REQUIRED)** (When installing both a new furnace and a new heat pump, a separate AHRI certificate is needed for each)
 - ✓ **If purchased anywhere but from a licensed heating / plumbing contractor or DIY unit** – provide picture of the outdoor unit once installed

Submit required documentation to: Polk Burnett 1001 State Road 35 Centuria, WI 54824 Fax: 715-646-2404 Phone: 800-421-0283 · 715-646-2191 ext. 595

CUSTOMER INFORMATION *(Please fill out entire section – be sure to provide account and location # found in the upper right hand corner of your electric bill)*

Location Address: | **Location #** | Invoice Date: | **Account #**

Member Name		Email		Phone #	
Mailing Address			Account #		Location # <i>Example: 02A11021</i>
City	State	Zip	Date	Member Signature	
Rebate for: <input type="checkbox"/> Residential <input type="checkbox"/> Seasonal "Cabin" <input type="checkbox"/> Farm <input type="checkbox"/> Commercial/ Industrial <input type="checkbox"/> Institution/Government					

REBATE INFORMATION *(Please fill in shaded boxes for all items for which you are requesting a rebate)*

Equipment	Specifications	Size: Size is based on 12,000 btuh/ton If <= 1 ton, round up to nearest ¼ ton If >= 1 ton, round up to nearest ½ ton	Rebate	Total: Size x Rebate
Heat Pumps				
Heat Pump - Air Source & Mini-Split	SEER 14 or greater, HSPF 8.2 or greater, or EER 11 or greater		\$300/ton	
Heat Pump - Commercial Air Source & PTHPs	Under 20 ton: EER >=11 20 – under 60 ton: EER >=10.5 60 ton or greater: EER >=10		\$300/ton	
Heat Pump – Geothermal *			\$500/ton*	
New Furnace - ECM Blowers				
New Furnace with High Efficiency Blower (ECM Blower rebate is for new furnaces only)	The AHRI certificate must state the unit is either: 1) Variable speed (<i>not multi-speed</i>) OR 2) kWh/yr (Eae) <= 670 Is central air conditioning present? <input type="checkbox"/> Yes <input type="checkbox"/> No		\$150	

Enter the following required information

Contractor / Installer:	Company:	Phone:	
*Geothermal heat pumps may qualify for off peak rates – contact Member Services x595 for further details			Total Rebate Requested:

OFFICE USE ONLY

I certify the rebates requested for equipment purchased and/or installed in 2023: <input type="checkbox"/> Approved <input type="checkbox"/> Does NOT meet requirements <input type="checkbox"/> Missing Supporting Documentation		
Cooperative representative:	Date:	Total rebate issued: \$

