

**HVAC****2026 Energy Efficiency Rebate Form****ELIGIBILITY AND INSTRUCTIONS FOR COMPLETING THIS FORM (Please read)**

- ❖ Heat pump rebates will be calculated based on cooling capacity and cannot exceed cost of efficiency equipment.
- ❖ Equipment must be purchased new and installed in 2026 on Polk-Burnett's lines.
- ❖ **DIY (do it yourself) heat pump units are ineligible.**
- ❖ Incentives not allowed for a measure and a component of that measure. For example, if an air source heat pump has a variable speed blower motor, the air source heat pump qualifies for an incentive but not the variable speed blower.
- ❖ Rebates are in place through December 31, 2026, or until funds are depleted. Program subject to change or cancellation.
- ❖ Submit the documentation listed below **within 3 months of purchase/installation or January 1, 2027, whichever comes first.**
However, members are encouraged to submit as soon as possible to ensure rebate:
 - ✓ This rebate form
 - ✓ Copy of your dated, detailed invoice for each item purchased showing brand name(s) and model number(s) (**proposals will NOT be accepted**)
 - ✓ Geothermal heat pump invoices need to indicate what type of heat pump system was installed: WHLP, GWHP, or GLHP
 - ✓ **AHRI certificate (REQUIRED)** (When installing both a new furnace and a new heat pump, a separate AHRI certificate is needed for each)

Submit required documentation to:**Polk-Burnett 1001 State Road 35 Centuria, WI 54824 Fax: 715-646-2404 Phone: 800-421-0283 • 715-646-2191 ext. 595****CUSTOMER INFORMATION (Please fill out entire section – be sure to provide **account and location #** found in the upper right hand corner of your electric bill)**

Location Address:	Location #:	Invoice Date:	Account #:
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Member Name	Email	Phone #		
Mailing Address	Account #	Location # Example: (02A-11-021)		
City	State	Zip	Date	Office use only
Rebate for: <input type="checkbox"/> Residential <input type="checkbox"/> Seasonal "Cabin" <input type="checkbox"/> Farm <input type="checkbox"/> Commercial/ Industrial <input type="checkbox"/> Institution/Government				

REBATE INFORMATION (Please fill in shaded boxes for all items for which you are requesting a rebate)

Equipment	Specifications	Size is based on 12,000 btuh/ton If <= 1 ton, round up to nearest ¼ ton If >= 1 ton, round up to nearest ½ ton	Rebate	Total: Size x Rebate
Heat Pumps				
Heat Pump - Air Source & Mini-Split DIY (Do it yourself) units are ineligible	SEER2 14.3 or greater, HSPF2 7.5 or greater SEER 15 or greater, HSPF 8.8 or greater		\$250/ton	
Heat Pump - Commercial Air Source & PTHPs	Under 20 ton: EER >=11 20 – under 60 ton: EER >=10.5 60 ton or greater: EER >=10		\$250/ton	
Heat Pump – Geothermal *	Geothermal heat pumps may qualify for off-peak rates x595 for details		\$450/ton*	

Air Handlers do not qualify for rebates as they create a recurring air cycle and do not heat or cool**New Furnace - ECM Blowers**

New Furnace with High Efficiency Blower (ECM Blower rebate is for new furnaces only)	The AHRI certificate must state the unit is <u>either</u> : 1) Variable speed (<i>not multi-speed</i>) OR 2) kWh/yr (Eae) <= 670 kWh/year		\$125	
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Enter the following required information

Contractor:	Company:	Contractor Phone:
Rebates will be issued as a check 6-10 weeks after approval.		Total Rebate Requested:

OFFICE USE ONLY

Approved Does NOT meet requirements Missing Supporting Documentation

Cooperative representative:	Date:	Total rebate issued: \$
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